



GP Smart Referrals | Halo Connect Integration for Orchid up to Spectra SP1 Revision 2 of BP Premier

This guide is only relevant for practices that utilise **Best Practice (BP) Practice Management Software** to access GP Smart Referrals

BP will discontinue the current database integration and replace it with Halo Connect. All previous versions of BP will be required to upgrade. This guide will help you transition to the new integration before the deadline.

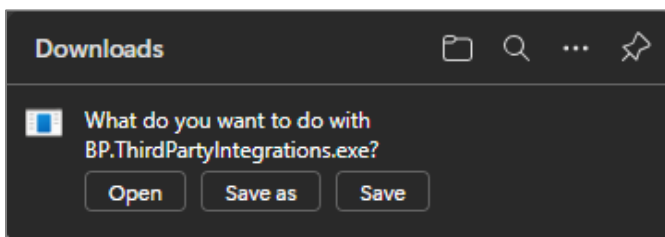
Part 1: BP PMS Configuration

Once completed, the instructions detailed in Part 1 will be applied globally across your practice and should be completed by a *Practice Administrator*.

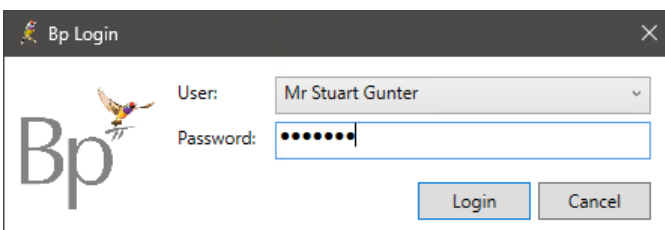
NOTE: Users on older versions *Orchid* up to *Spectra SP1 Revision 2* of *BP Premier* are required to download the standalone utility tool from the BP website detailed below. This step must be completed by a user that can access the Configuration window.

1. See [Setup third-party integrations](#), or search: <https://kb.bestpracticesoftware.com/bppremier/Spectra/Integrations/DatabaseIntegration/SetupThirdPartyIntegration.htm>

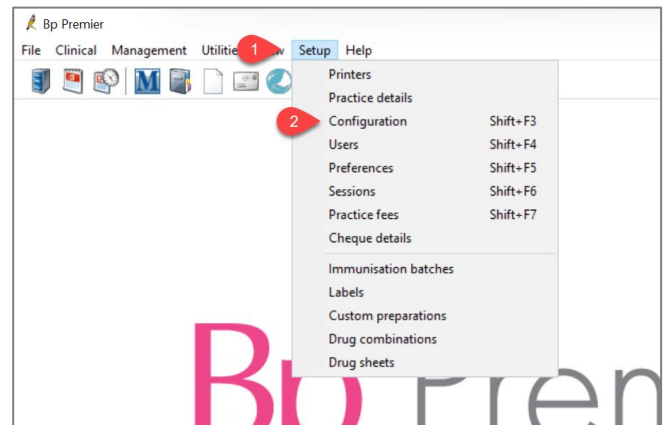
2. Download the *Standalone Utility* tool.



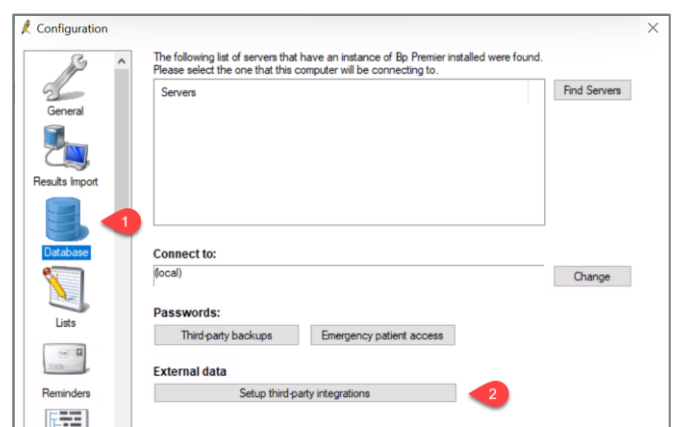
3. Launch the tool and enter your personal *BP login details*.



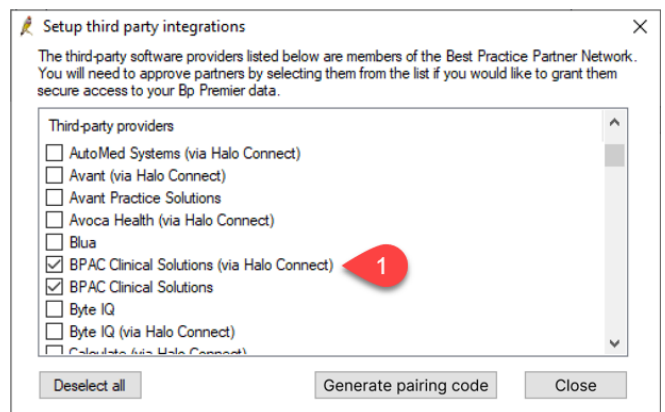
4. Select *Setup* from the menu bar and then *Configuration* from the dropdown list.



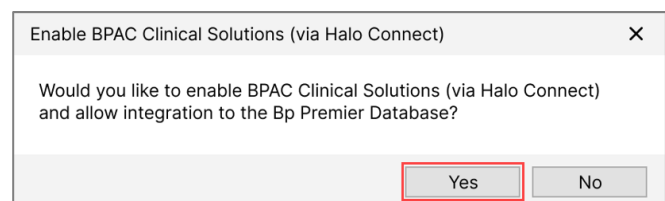
5. Within the *Configuration* window, navigate to the *Database Settings* in the left menu and select *Setup third-party integrations* under the *External Data* section.



6. Locate *BPAC Clinical Solutions (via Halo Connect)* and *tick* the checkbox.



7. Select *Yes* on the pop-up to confirm the Halo integration.



8. The Pairing Code screen will appear, select *Copy*.

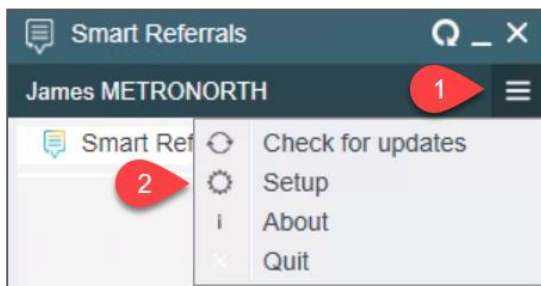


9. Select *Close*, then *Save*, to exit the *Setup third-party integration* window.

Part 2: Configure the GPSR Desktop Client

The instructions to update the CIS drop down detailed in Part 2 must be applied ***once at each workstation***. The entry of the *Pairing Code* may only be required if not yet completed in your practice.

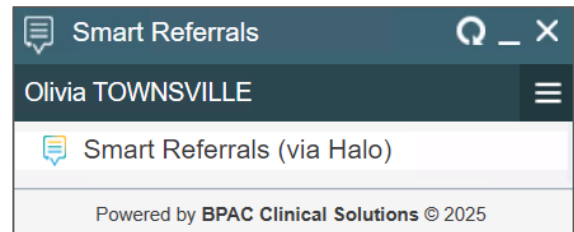
1. Launch the *GP Smart Referrals* client, select the *hamburger menu* (☰), and then *Setup*.



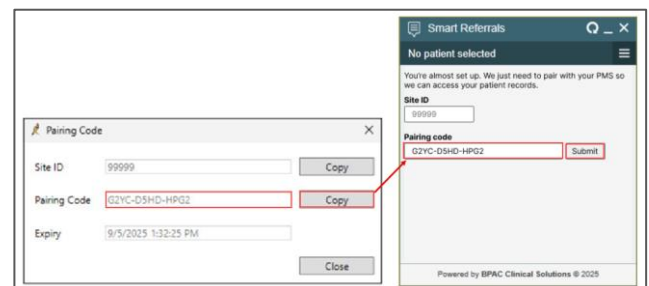
2. The *Select Clinical Software* pop-up will display, select the *CIS* drop-down and choose the *Best Practice Halo* option and select *Next*.

3. The *Select Clinical Software* window will close, and the *GP Smart Referrals* client will restart.

4. Once the *GP Smart Referrals* Client restarts, select *Smart Referrals (via Halo)*.



5. The Client will perform a *confirmation check* for an existing *Halo link*. Once the check finishes:
 - If the site ***IS*** configured, *GP Smart Referrals* will launch, and your integration will be complete.
 - If your site ***IS NOT*** configured, the *Pairing Code* screen will display, and you are required to continue onto step 6.
6. Enter the *Pairing Code* that was copied in **Part 1: BP PMS Configuration, Step 8** and select *Submit*.



7. Your *Halo Integration* is now complete, please *restart* *GP Smart Referrals*.

How to get help

Resources available on the [Smart Referrals webpage](#).

Phone Support: 1300 478 439

Email: QH-SmartReferrals@health.qld.gov.au